

UKIRT PLANET FINDER / M DWARF DETECTABILITY

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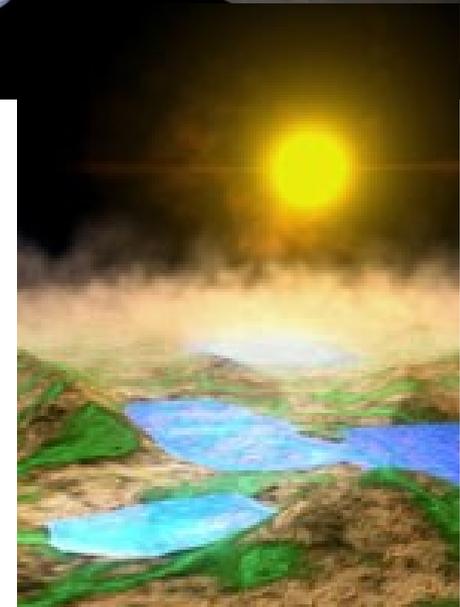
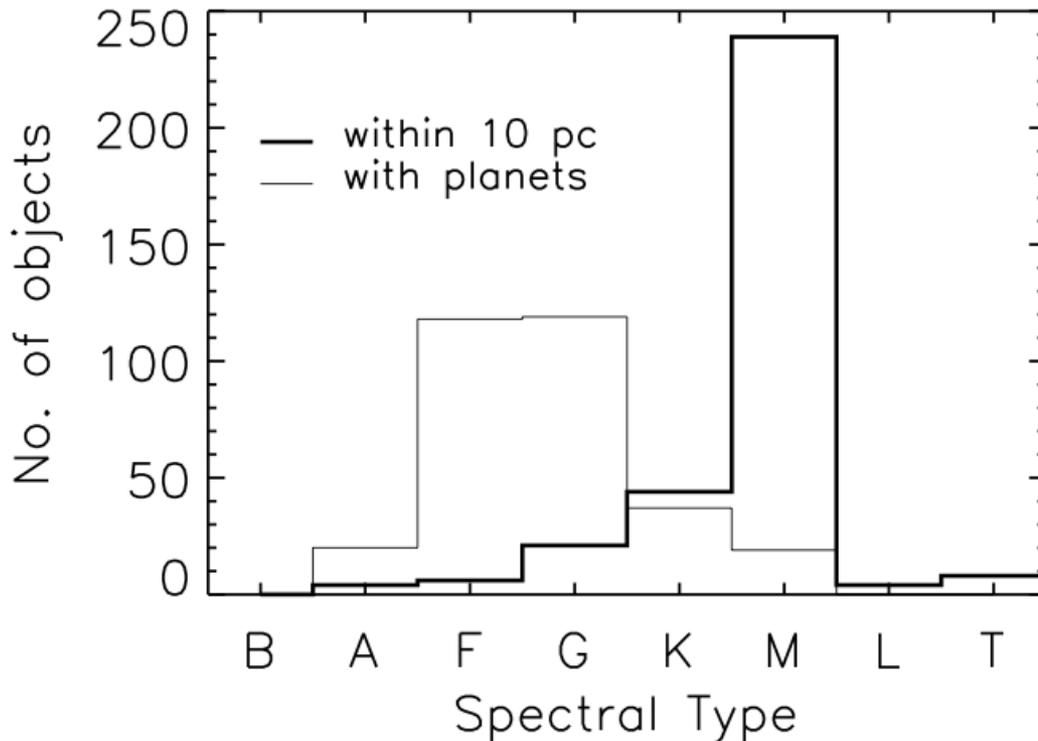
Astronomy of Exoplanets with Precise Radial Velocities

PSU

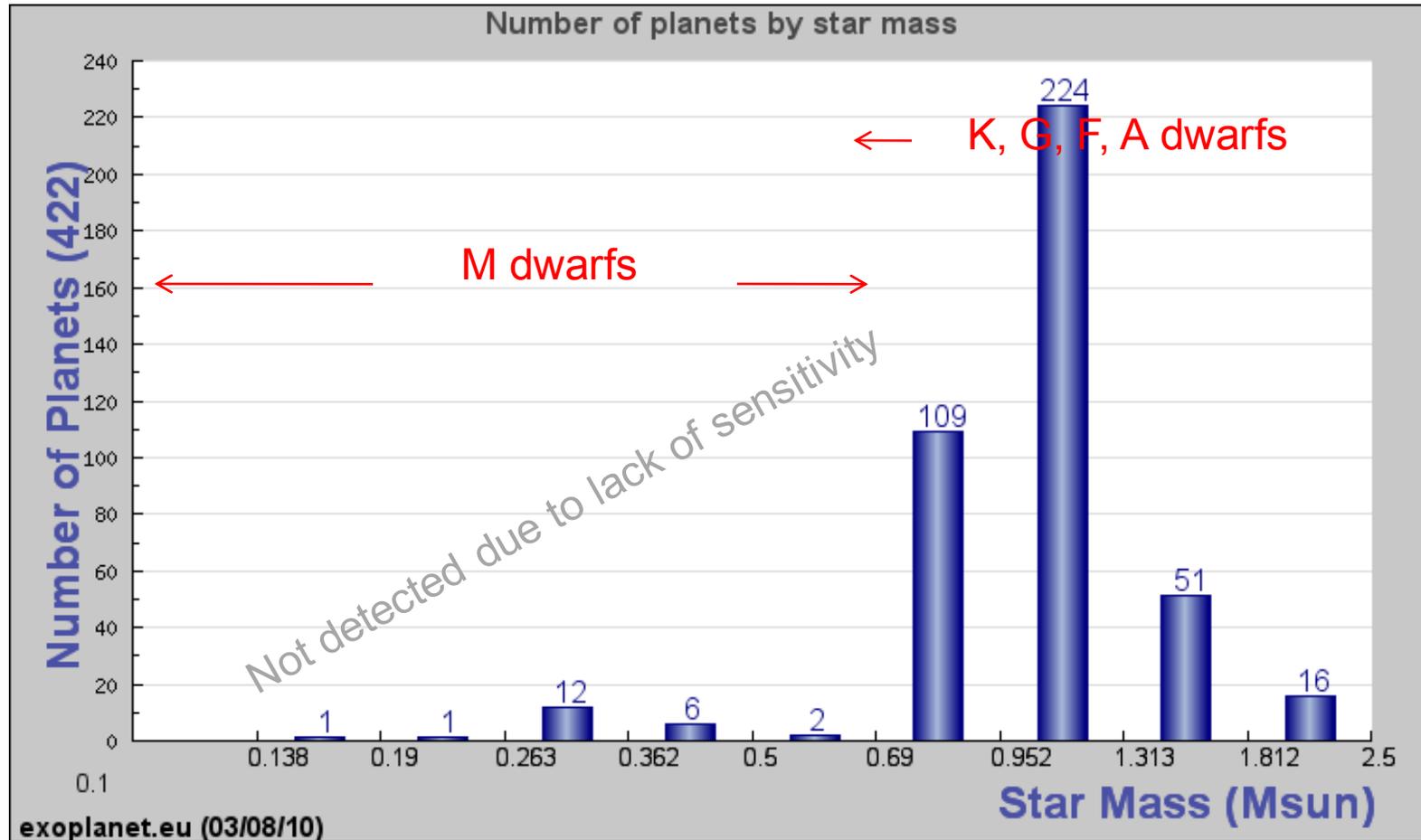
17th August 2010

The holy grail of exoplanet hunting – Earth-mass planets

- Earth-mass planets in the habitable zones of the nearest stars



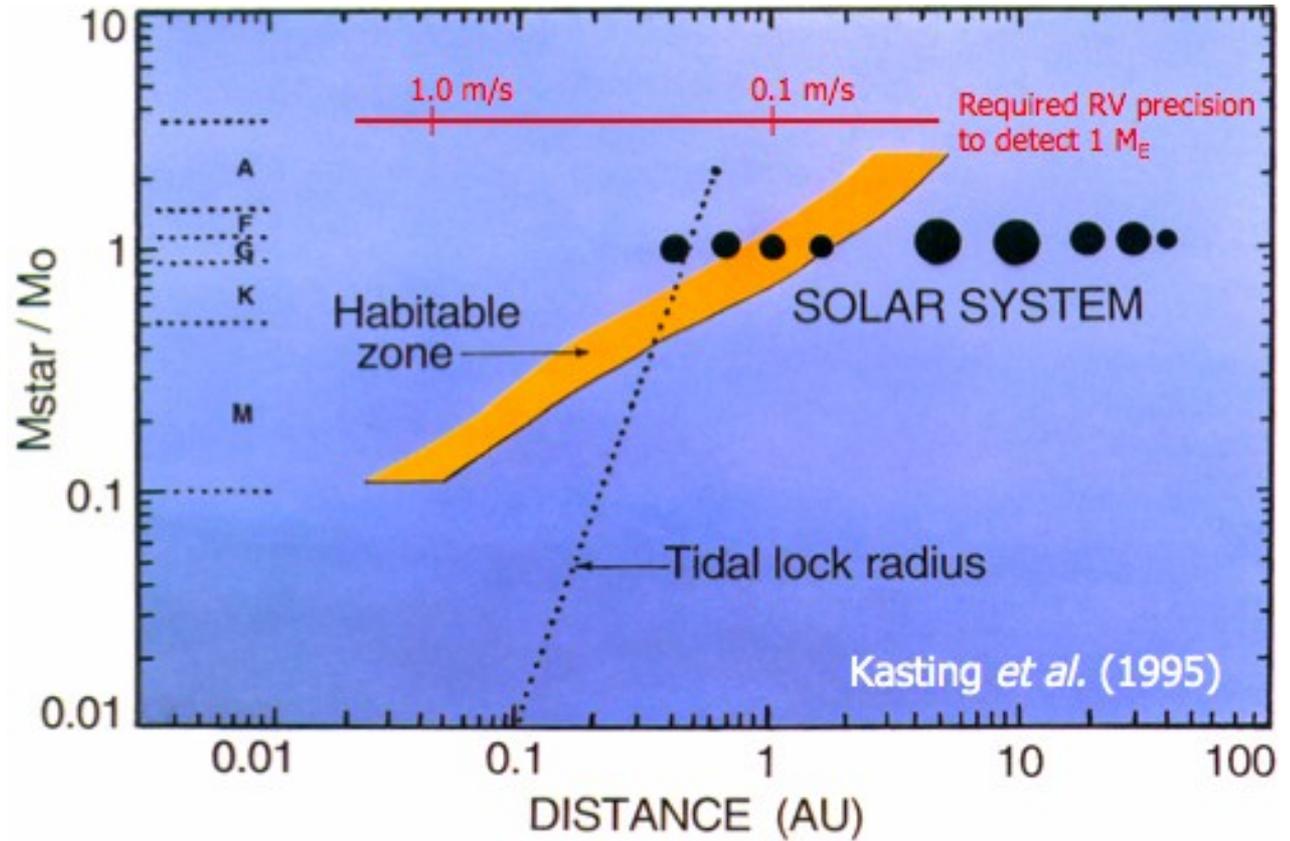
Astrophysically ...unexplored



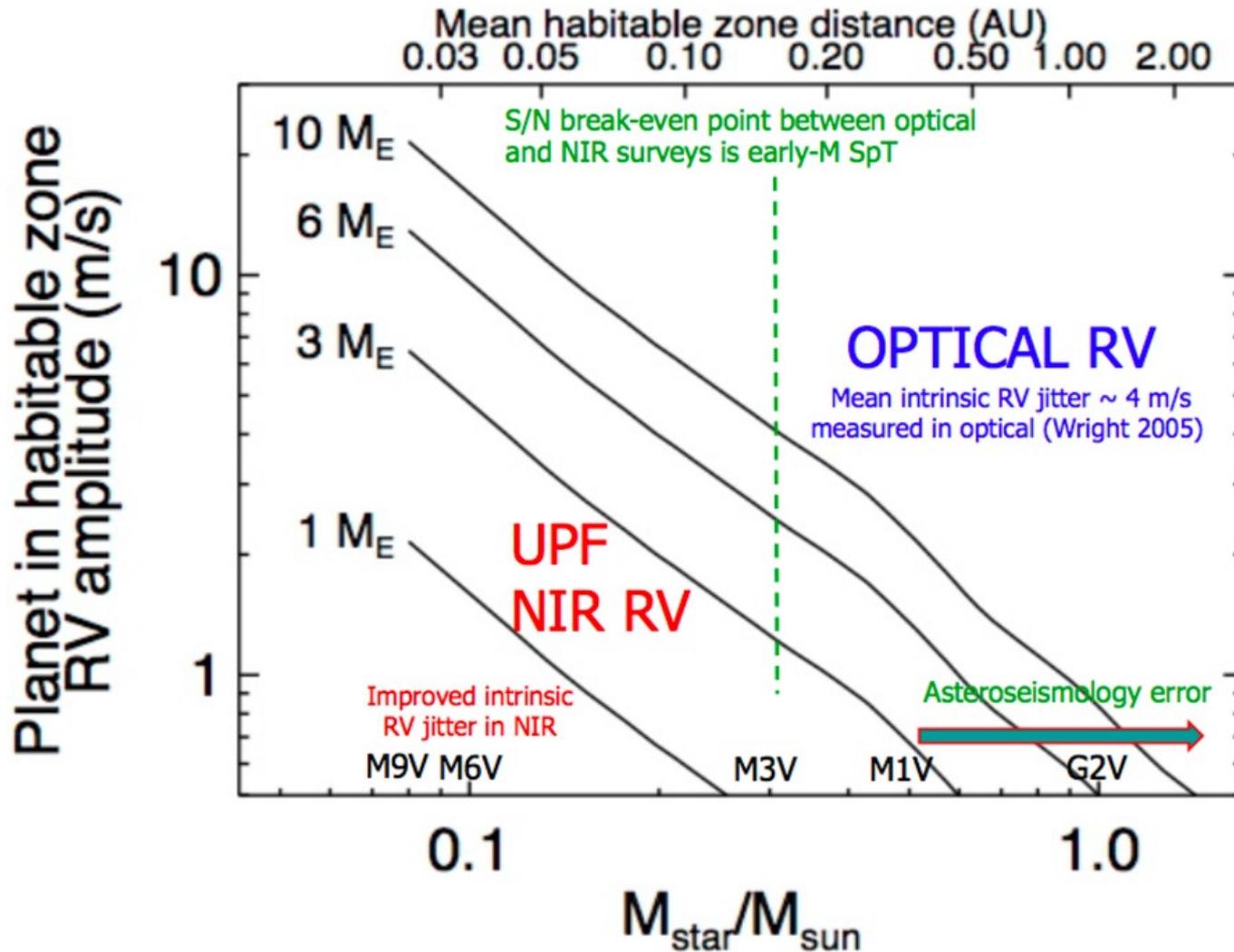
Accessible habitable zones

Habitable zone
inside 0.3 AU for M
dwarfs

Impact of tidal
locking unclear

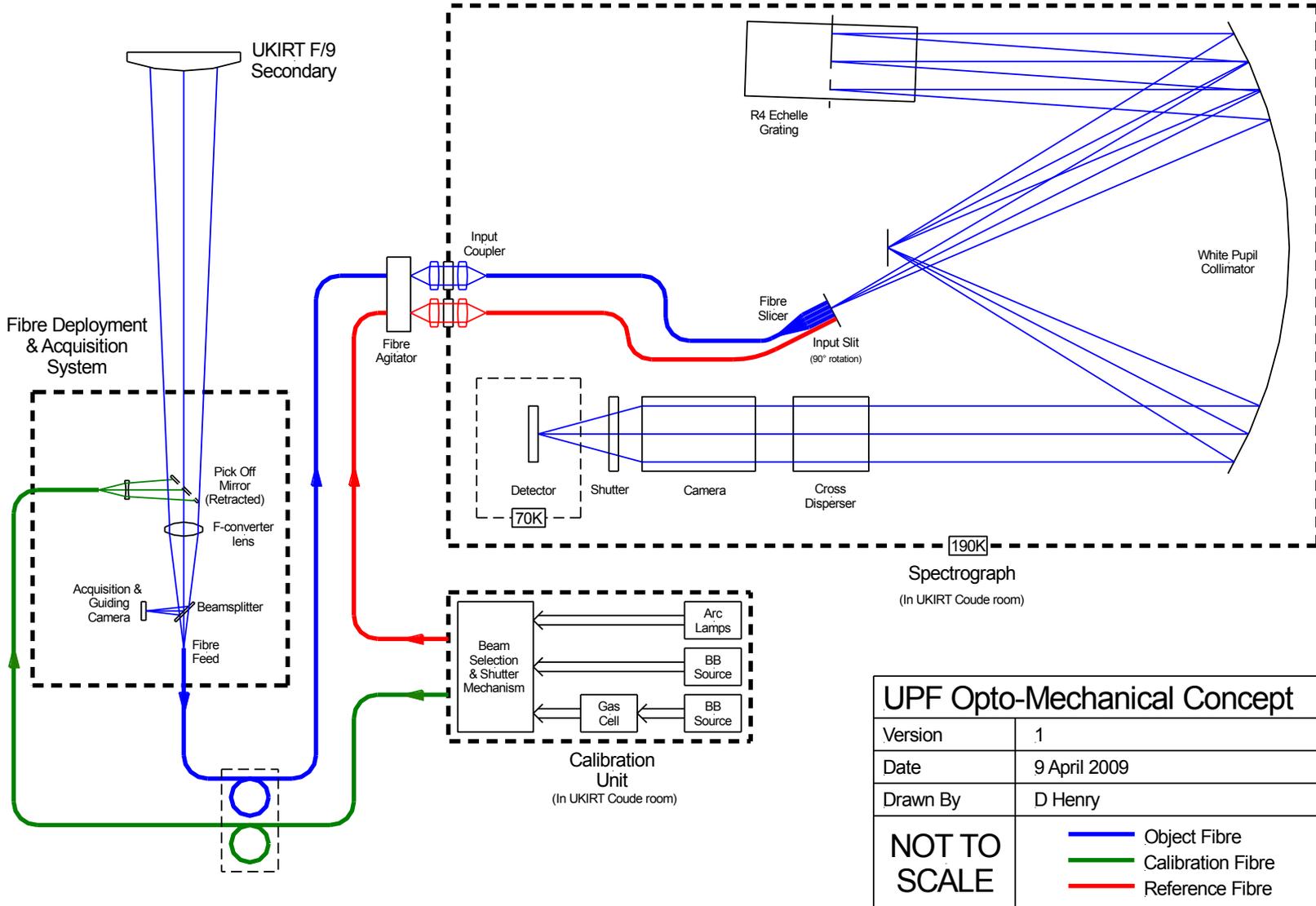


The potential in the infrared



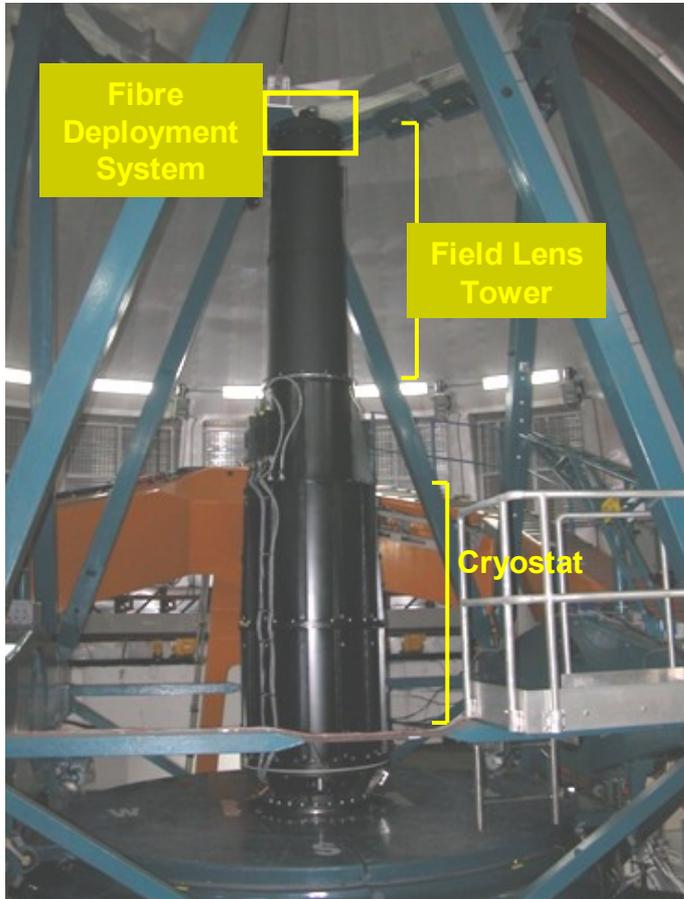
- Design inherited from Gemini PRVS
- Scaled down to 3.8m UK InfraRed Telescope
- Instrument similar to HARPS, UVES
- Cross dispersed échelle spectrograph
 - White pupil collimator design
 - Refractive camera
 - No mechanisms (in main optical path)
- Fibre fed
 - Fibre deployment system located on WFCAM cryostat
- Spectrograph and calibration unit located in UKIRT basement

Instrument Concept

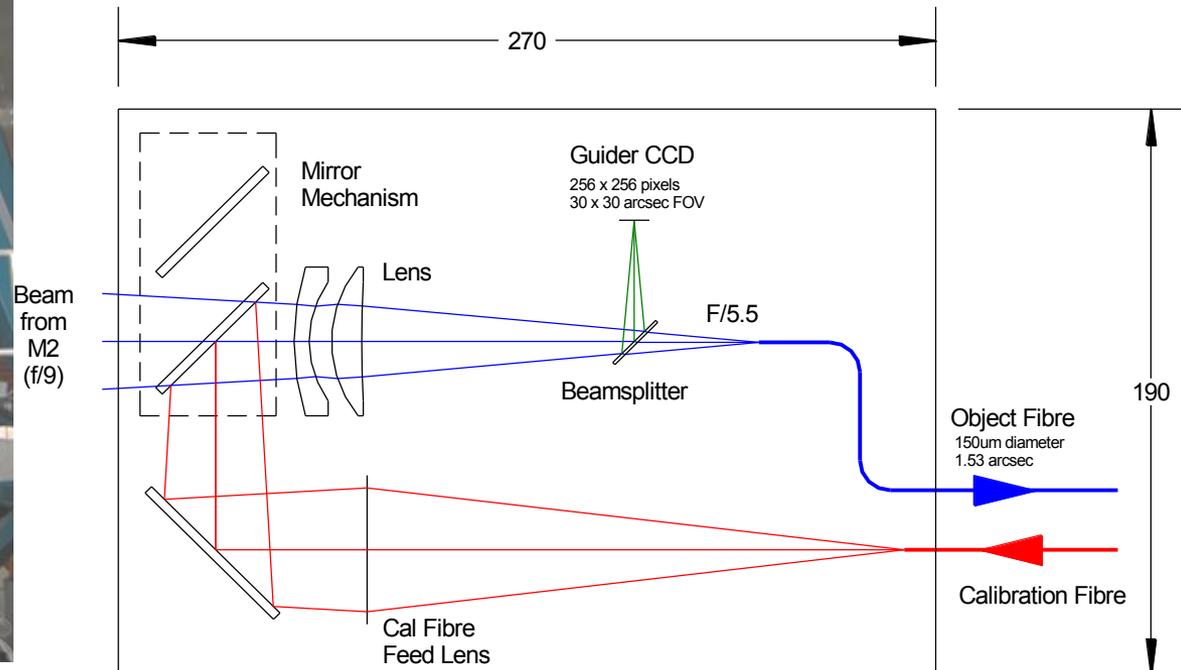


UPF Opto-Mechanical Concept	
Version	1
Date	9 April 2009
Drawn By	D Henry
NOT TO SCALE	— Object Fibre
	— Calibration Fibre
	— Reference Fibre

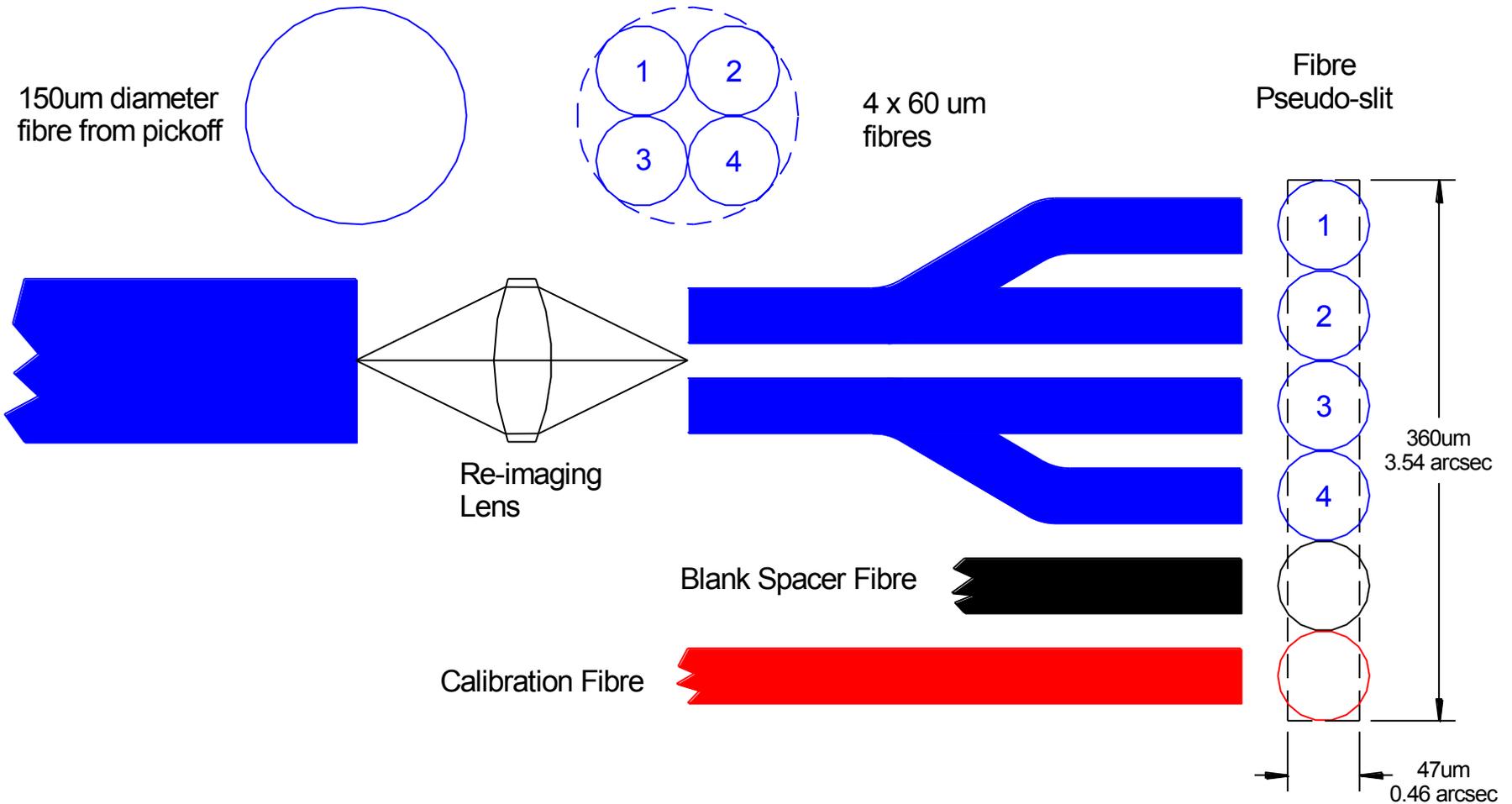
Fibre deployment and acquisition



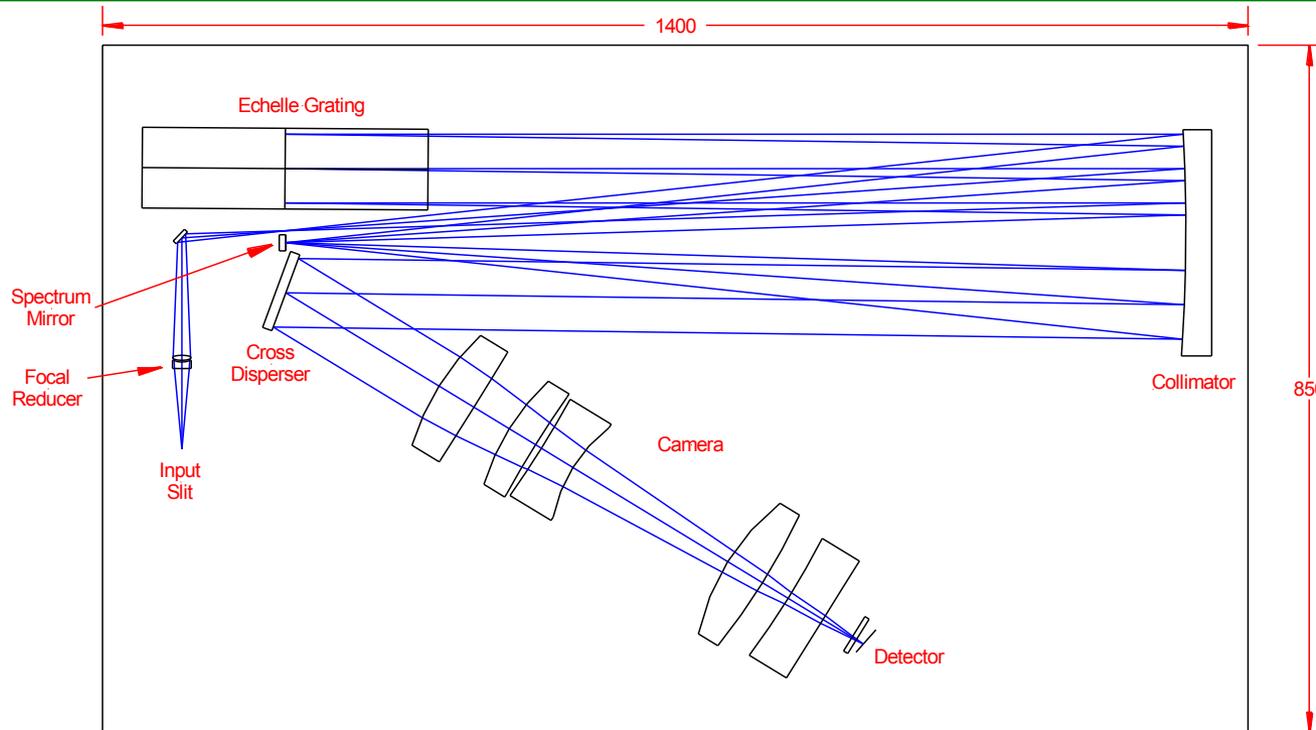
- Remove field lens tower (normal operation for WFCAM installation/removal)
- Cryostat remains in place
- Fit second tower containing fibre pickoff & guiding assembly at f/9 focus



Fibre Slicer Concept

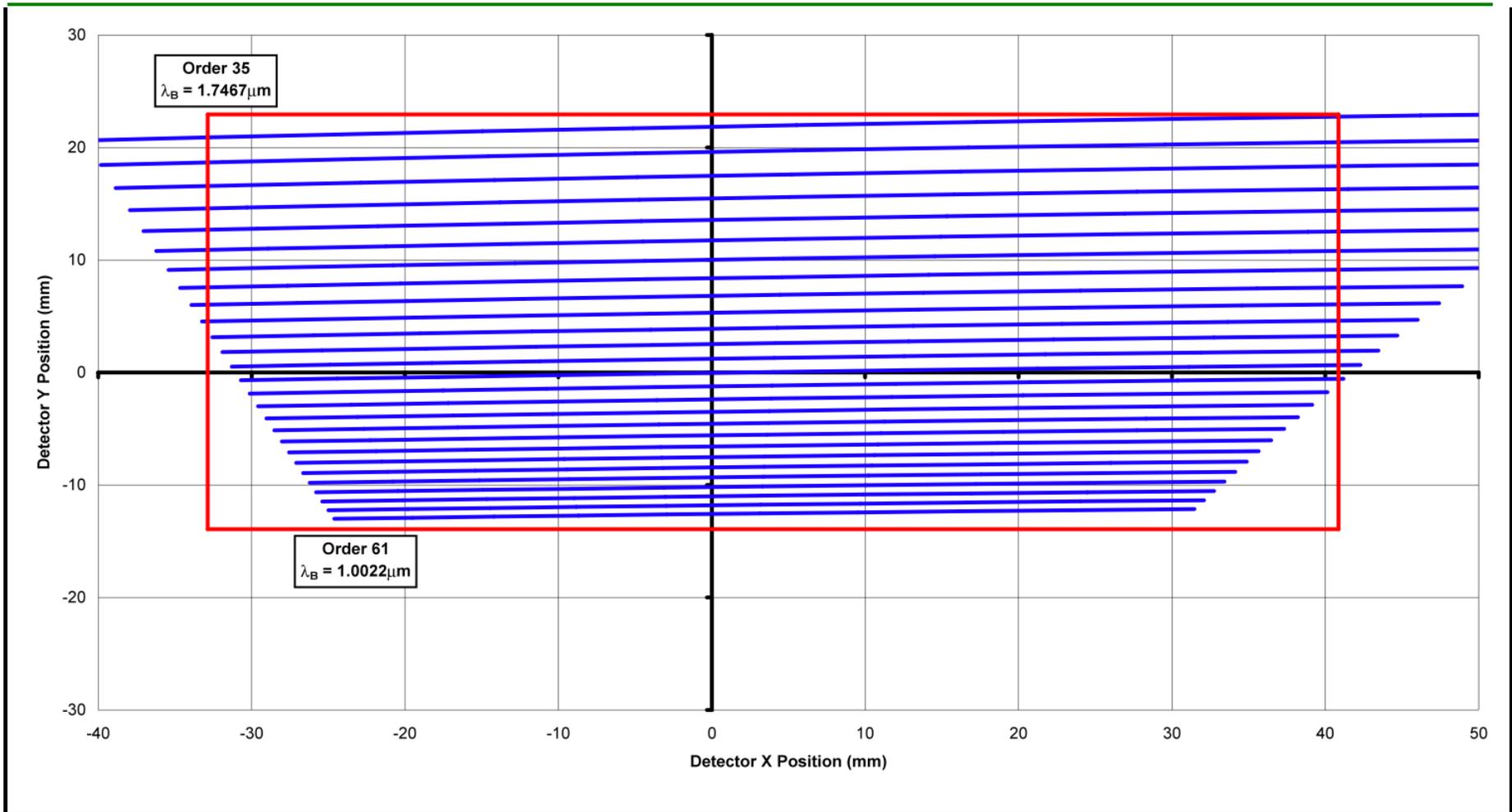


Spectrograph Optical Layout



- Input slit
 - 0.46 arcsec wide, 0.36 x 0.047mm effective size, f/5
- Focal reducer
 - Convert from f/5 to f/13
- Single collimator
 - Parabolic mirror, f=1100mm, 85mm collimated beam diameter
- Spectrum mirror
 - Spectrally dispersed image at intermediate focal plane
- Echelle
 - 31.6 lines/mm, R4 (75° blaze angle)
- Cross disperser
 - Reflective grating
- Camera
 - f=450mm, f/5.3
- Detector
 - 2 x 2K² HAWAII-2RG arrays

UPF Spectral Format



Detector array footprint
2 x 2K² HAWAII-2RG arrays
73.728 x 36.864mm

Achieving metre per second precision

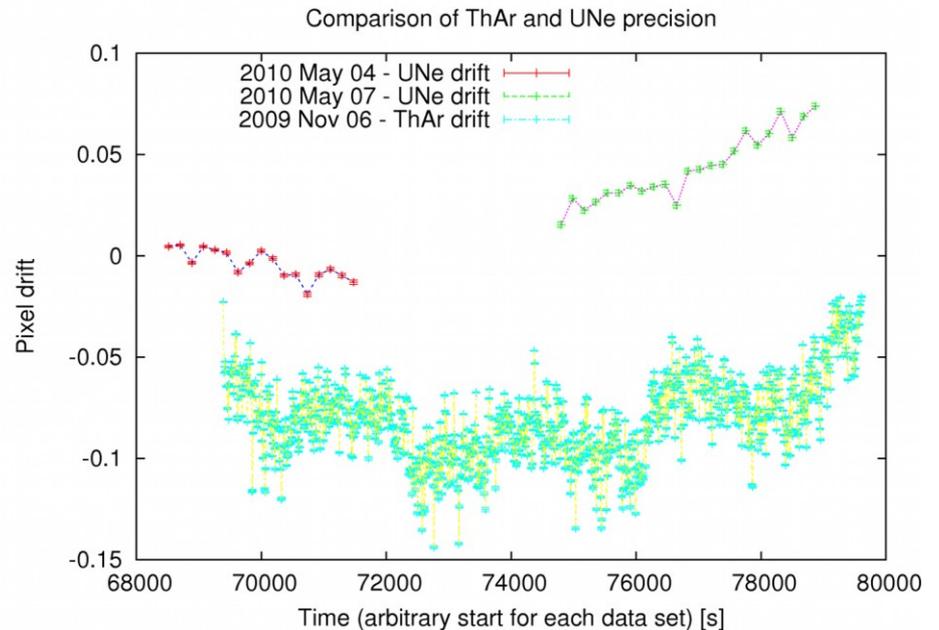


- Metre per second RV precision is equivalent to <0.001 of a pixel
- Large wavelength coverage in single exposure
 - Hundreds of spectral features
- Highly stable instrument
 - Guiding at fibre input
 - Fibre scrambling
 - Fibre agitator – reduces modal noise in fibres
 - No other mechanisms (fixed focus, single grating, single filter)
 - Floor mounted instrument – gravitationally stable, so no flexure
 - Under vacuum – removes effects of pressure and humidity variation
 - Located in Coude room or instrument lab
 - Less than 2K annual temperature variation
 - Active temperature stabilisation of spectrograph optical bench
 - $\pm 0.05\text{K}$ over 24 hours
- Combination of these measures gives <0.1 pixel drift over 1hr integration

- Calibration needed to increase precision by 2 orders of magnitude to achieve 0.001 pixels
 - Simultaneous calibration via reference fibre – tracks drift in wavelength scale over an integration
 - Off line (daytime) calibration via gas cell – absolute calibration of wavelength scale
 - Off line measurement of spectral response function (PSF * fibre slit) – mitigates against small changes causing spurious centroid shifts

Reference fiducial in the NIR

- Use of a laser comb not currently within UPF budget.
- Use simultaneously exposed arcs (Th-Ar, Kr, Ne, Xe)
- UNe lamp promising – gives more lines than ThAr \rightarrow 3-3.5x improvement in Y band precision

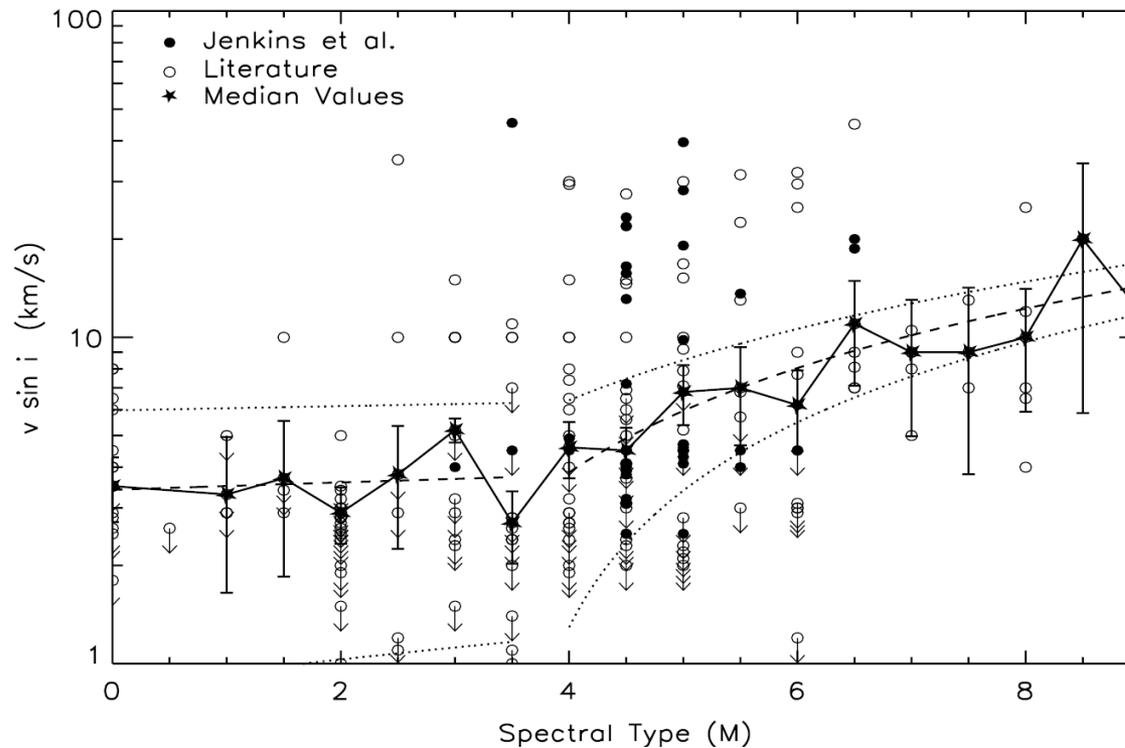


Instrument expectations

Error source	Contribution	Comment
Drift measurement with sim. arcs	< 0.2 m/s	~ 300 arc lines typically > 60 s
Wavelength calibration	< 0.1 m/s	> 1000 arc lines during daytime calibration
Instrument SRF measurement	< 0.3 m/s	> 1000 arc lines during daytime calibration
Photon-weighted centre of integration time	< 0.1 m/s	Median sky conditions (1m/s corresponds to 30s)
Opto-mechanical stability	< 0.3 m/s	< 0.1 pixel drift during an observation
Centring and guiding	< 0.3 m/s	Spatial scrambling of fibre and CCD guiding
Background subtraction	< 0.1 m/s	Stability of background, dark current, bias etc.
Total non-source noise	< 0.6 m/s	RMS
Source photon noise	0.8 m/s	$m_V=10.5$ M6 V ($v \sin i=5$ km/s) at 10 pc S/N=150 in 14 min
Source radial velocity jitter	(0-20 m/s)	Sources will be selected for minimum radial velocity jitter
Atmospheric noise	~0.5 m/s	
Total noise (1σ)	1.1 m/s	For typical M6 V star at 10 pc (no radial velocity jitter)

M dwarf radial velocity planet searches

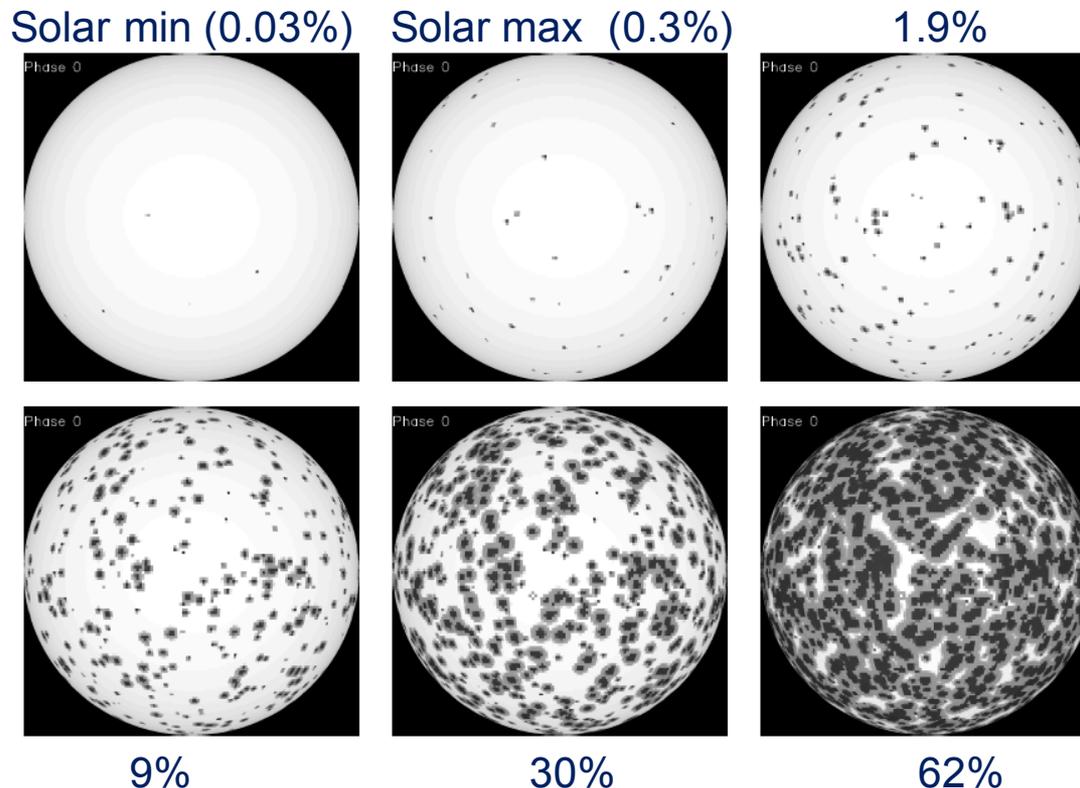
- How do rotation and starspot coverage limit precision?



Jenkins et al. 2009, ApJ, 704, 975

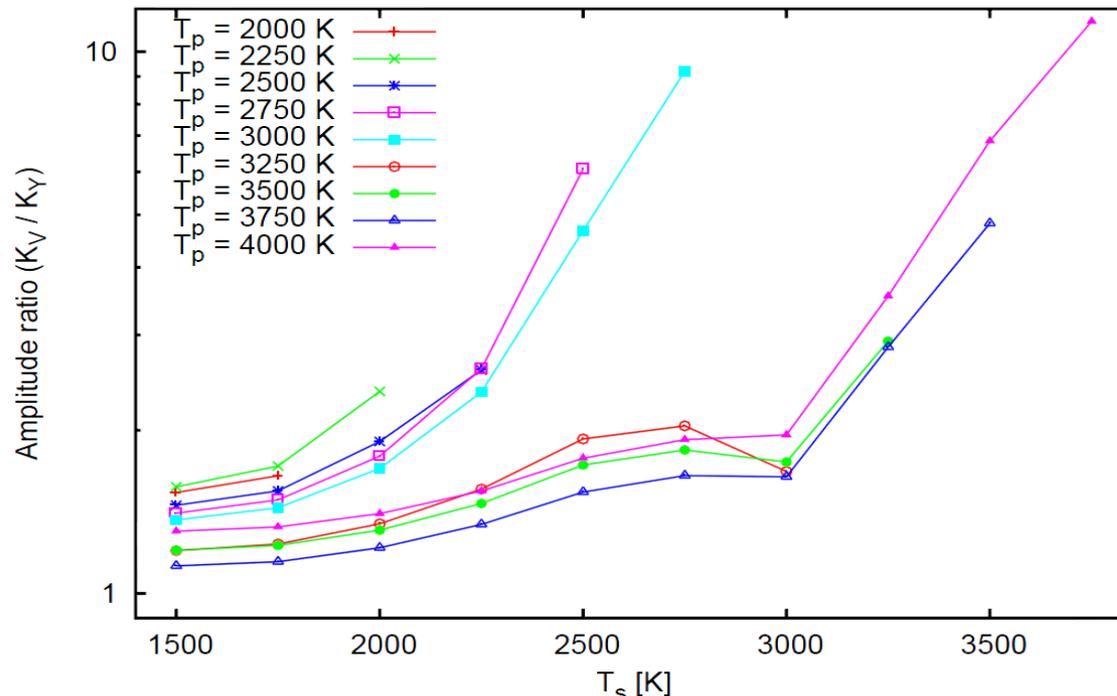
M dwarf starspot patterns

- Doppler Images of (near fully convective) M dwarfs show uniform spot coverage – 10 % coverage (Barnes et al 2001, 2004)
- TiO band analysis indicates spot coverage: 20 to 40% (O'Neal et al 2004)
- Solar activity levels are extrapolated to active stars (Solanki 1999)
- Generate line profiles at multiple rotⁿ phases using a 3D stellar model



How do spots impact RV curve?

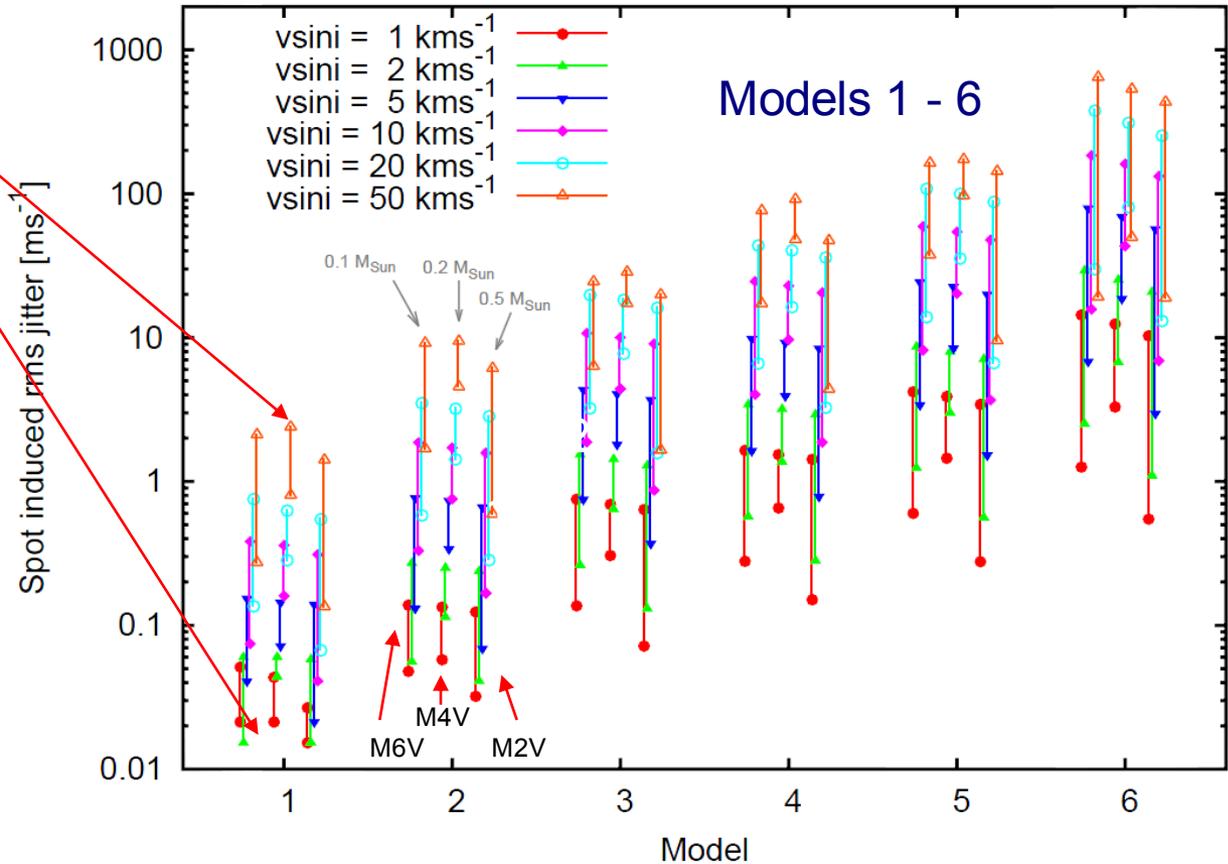
- Photosphere/Spot (T_p/T_s) contrast variations
- Amplitude induced in V vs Y band



- Once T_p/T_s is sufficiently high, spots in V and Y bands contribute negligible flux \rightarrow little improvement in NIR over optical

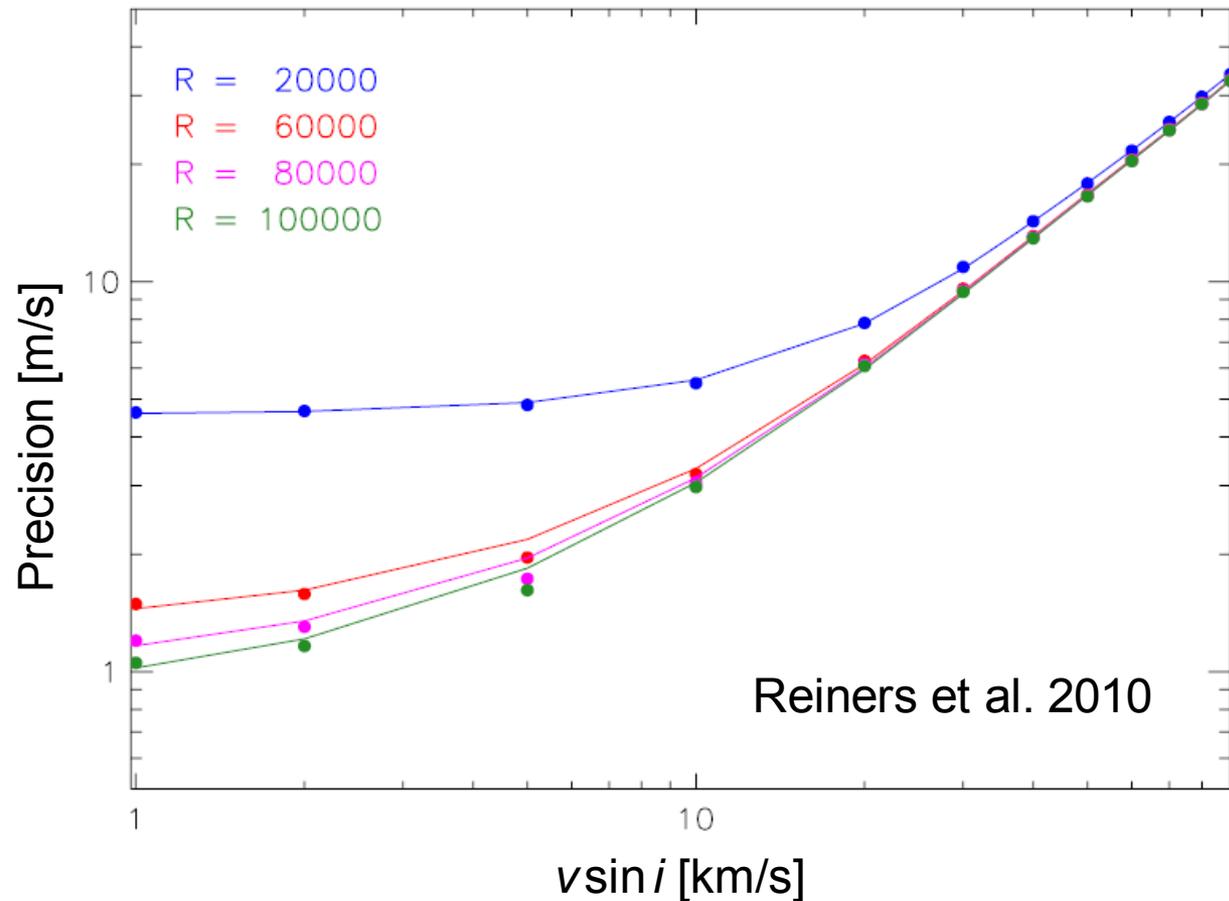
Radial Velocity – Random Spots

- $T_{s1} = 0.65 T_p$
- $T_{s2} = T_p - 200K$
- Solar min + max models lowest RV jitter $\sim 1m/s$
- Placing spots randomly decreases jitter!



Precision as a function of rotation

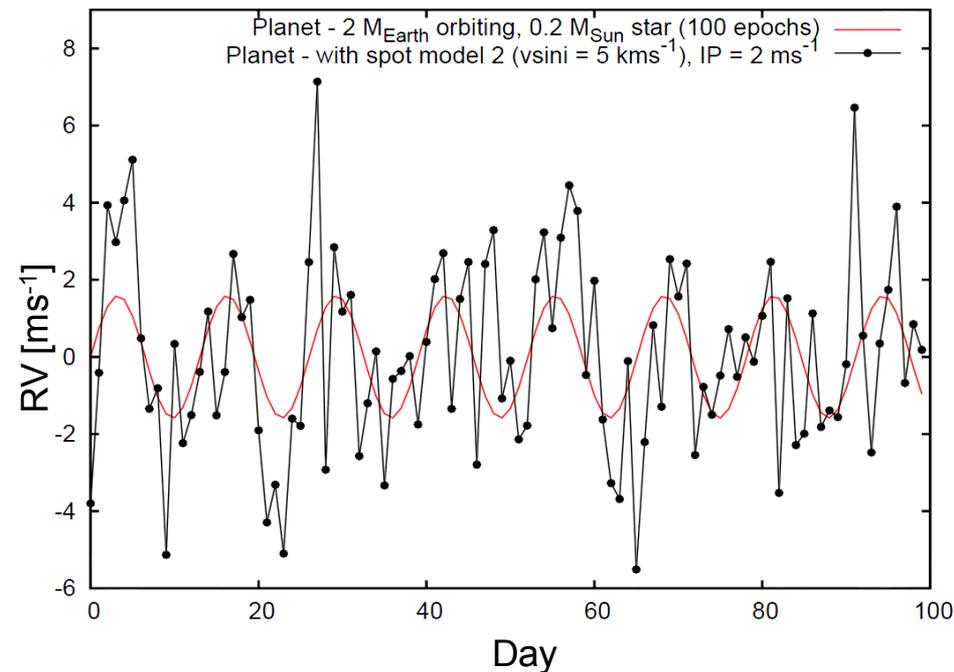
$v \sin i$	Precision
2	1.5
5	2.0
10	3.0
20	6.0
50	11.0



Planet Detection

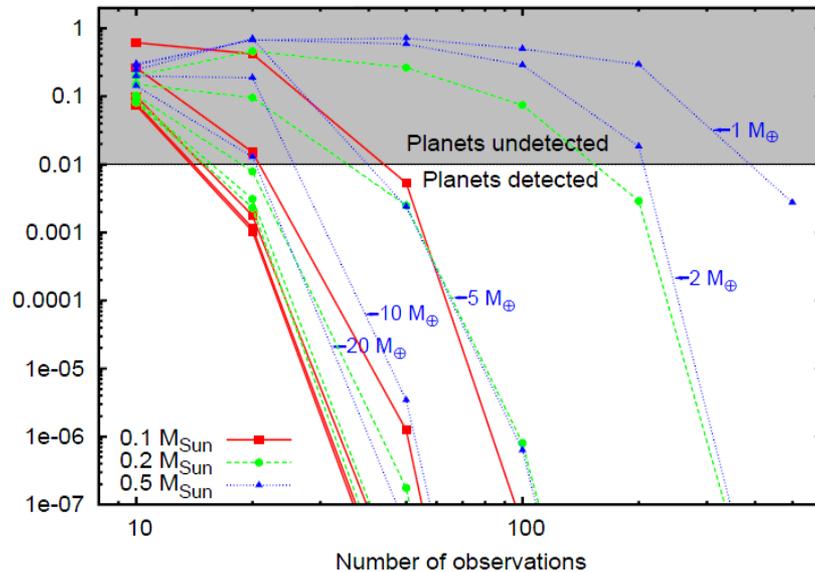
- Simulate detection thresholds for low-mass planets orbiting centre of habitable zone
- $M_{\text{star}} = 0.1$ (M6V), 0.2 (M4V) and $0.5 M_{\odot}$ (M2V)
- $M_{\text{planet}} = 1, 2, 5, 10$ & $20 M_{\oplus}$
- 10, 20, 50, 100, 200 & 500 epochs of observation (on consecutive nights)
- Radial Velocity Jitter:
 - (1) starspots
 - (2) instrumental ($1.5 - 6 \text{ ms}^{-1}$ for Y band)

Lomb-Scargle periodogram analysis to detect periodicity

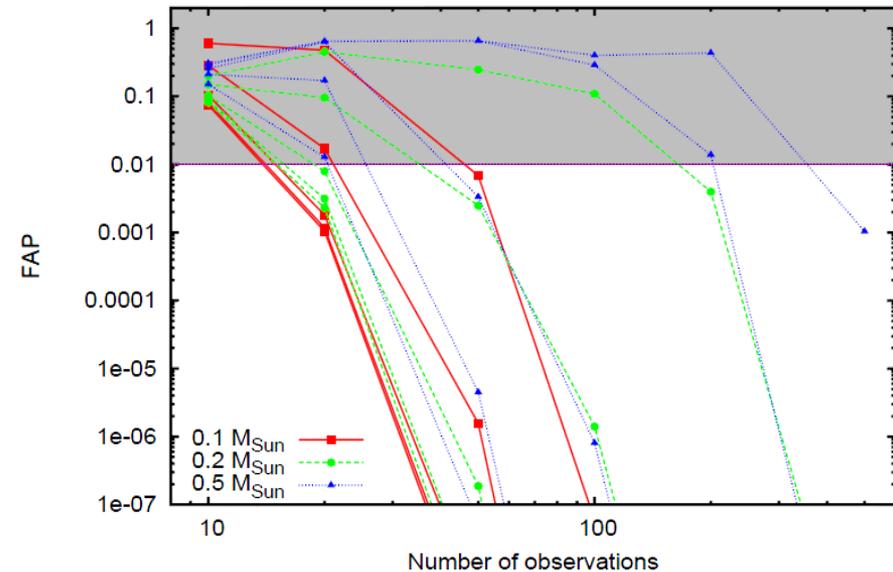


Planet Detection I – $v \sin i = 2 \text{ km s}^{-1}$

Model 2, $v \sin i = 2 \text{ km s}^{-1}$ (Low Contrast)



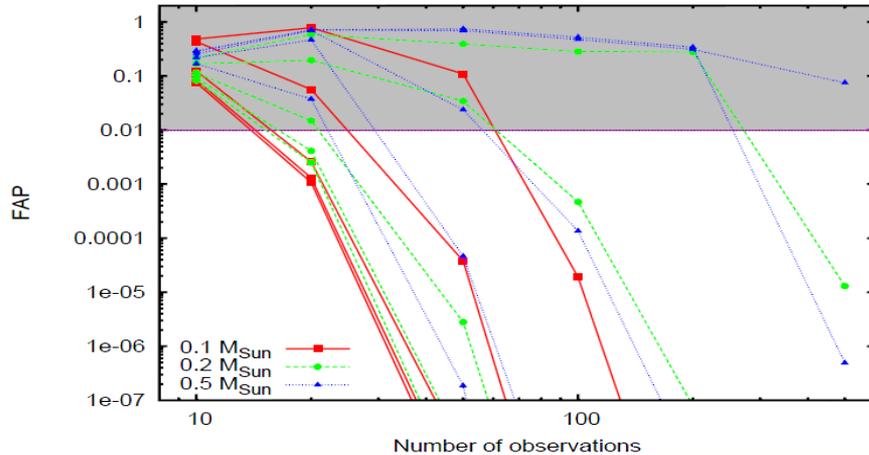
Model 2, $v \sin i = 2 \text{ km s}^{-1}$ (High Contrast)



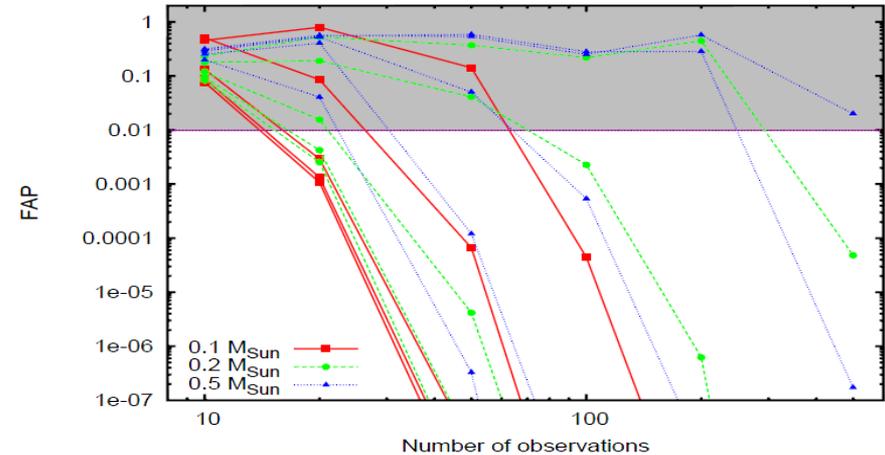
- Model 2 (Solar Max.) $v \sin i = 2 \text{ km s}^{-1}$ (Meas. precnsn. = 1.5 ms^{-1})
- 20 - 30 epochs required to detect $5 M_{\oplus}$ planet orbiting $0.1 M_{\odot}$ star
- 50 epochs required to detect $1 M_{\oplus}$ planet orbiting $0.1 M_{\odot}$ star
- 500 epochs required to detect $1 M_{\oplus}$ planet orbiting $0.5 M_{\odot}$ star
(no significant variation for T_p/T_s contrast ratio as noise dominated by instrumental precision)

Planet Detection II – $v_{\text{sini}} = 5 \text{ kms}^{-1}$

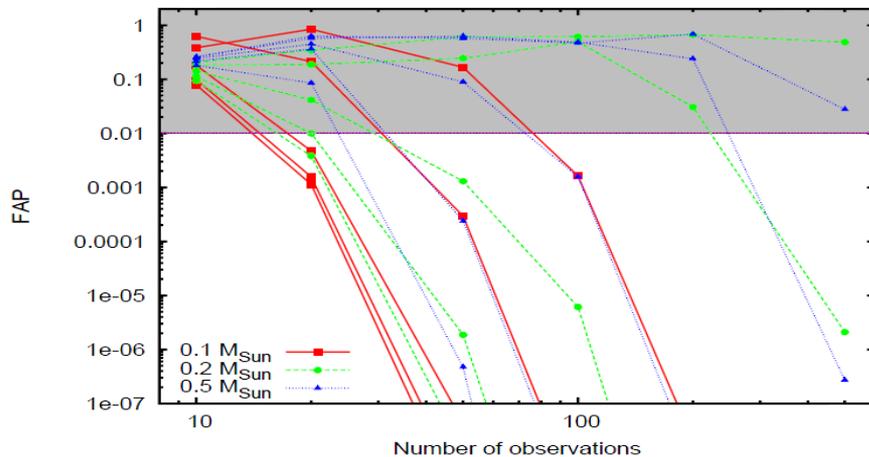
Model 2, $v_{\text{sini}} = 5 \text{ kms}^{-1}$ (Low Contrast)



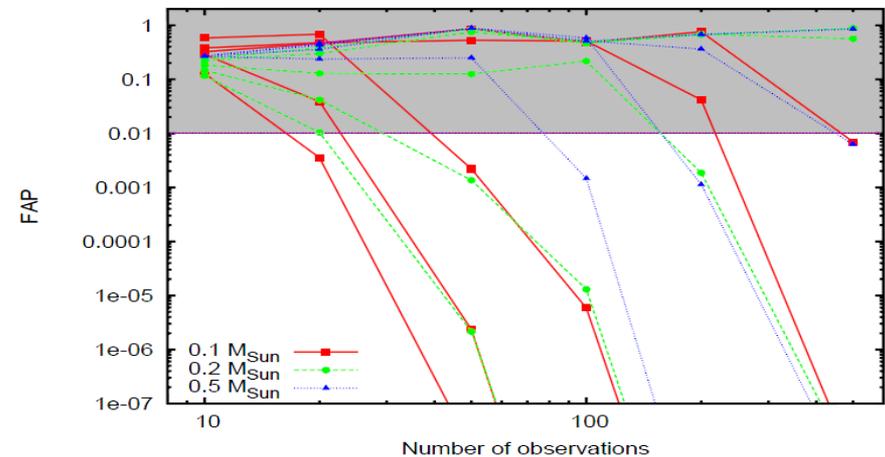
Model 2, $v_{\text{sini}} = 5 \text{ kms}^{-1}$ (High Contrast)



Model 4, $v_{\text{sini}} = 5 \text{ kms}^{-1}$ (Low Contrast)



Model 4, $v_{\text{sini}} = 5 \text{ kms}^{-1}$ (High Contrast)

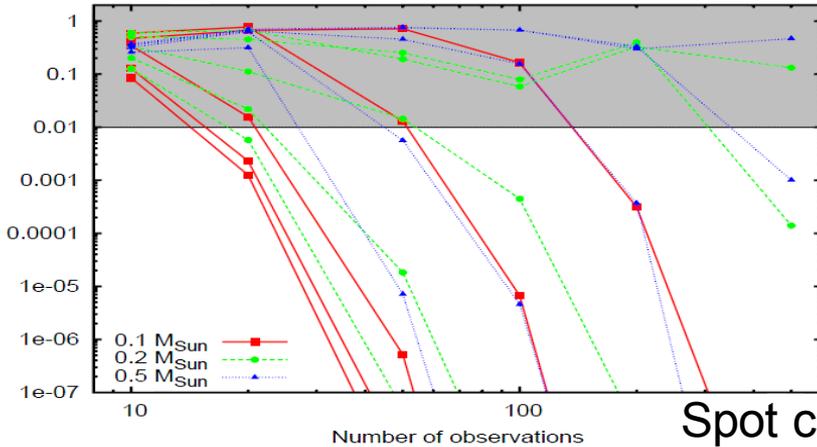


(Meas. precsn. = 2 ms^{-1})

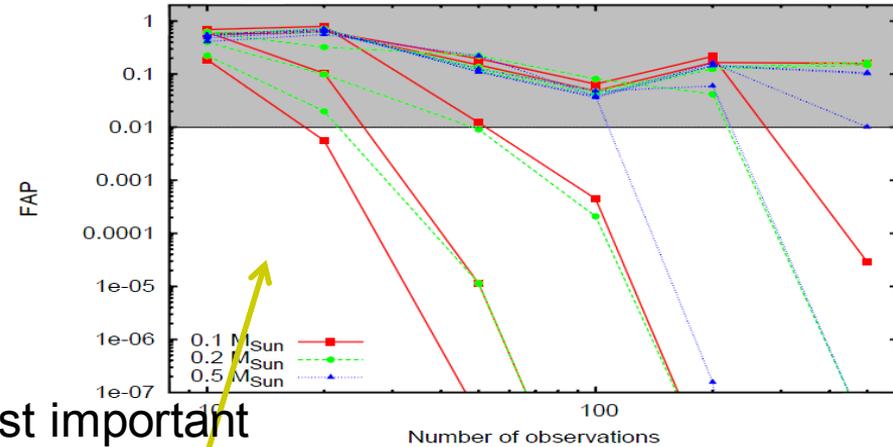
Similar to 2 kms^{-1}
($R=70k \equiv 4.3 \text{ kms}^{-1}$ in Y-band)

Planet Detection II – $v_{\text{sin}i} = 10 \text{ kms}^{-1}$

Model 3, $v_{\text{sin}i} = 10 \text{ kms}^{-1}$ (Low Contrast)

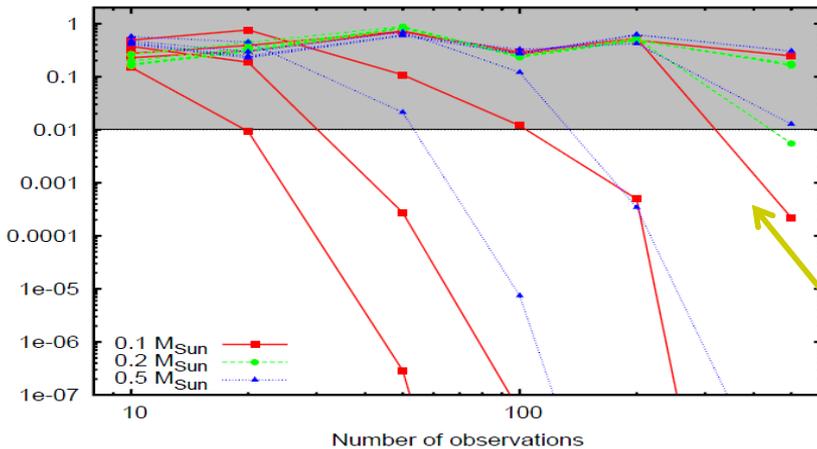


Model 3, $v_{\text{sin}i} = 10 \text{ kms}^{-1}$ (High Contrast)



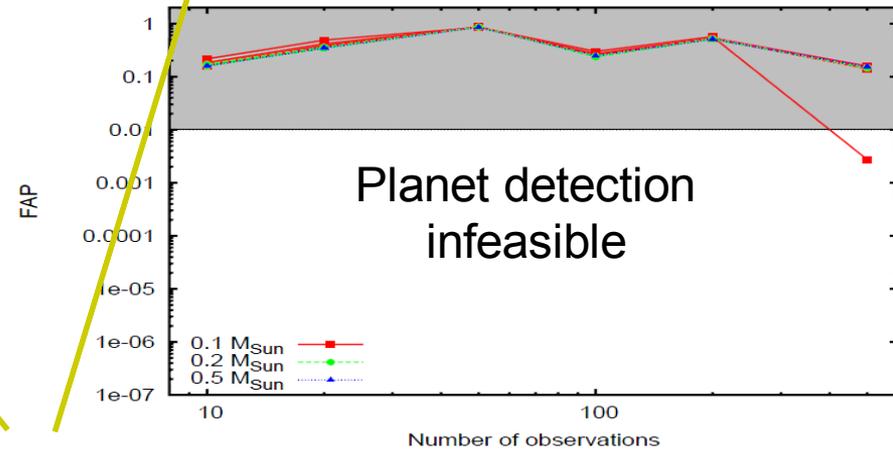
Spot contrast important

Model 6, $v_{\text{sin}i} = 10 \text{ kms}^{-1}$ (Low Contrast)



(Meas. precsn. = 3 ms^{-1})

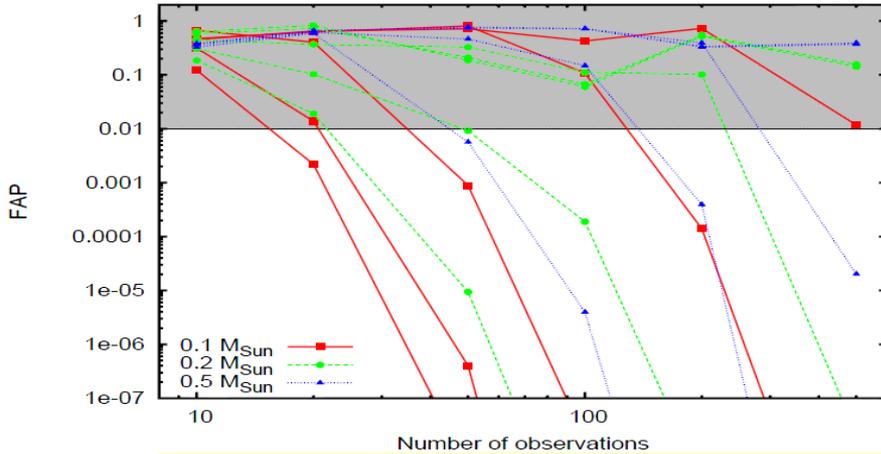
Model 6, $v_{\text{sin}i} = 10 \text{ kms}^{-1}$ (High Contrast)



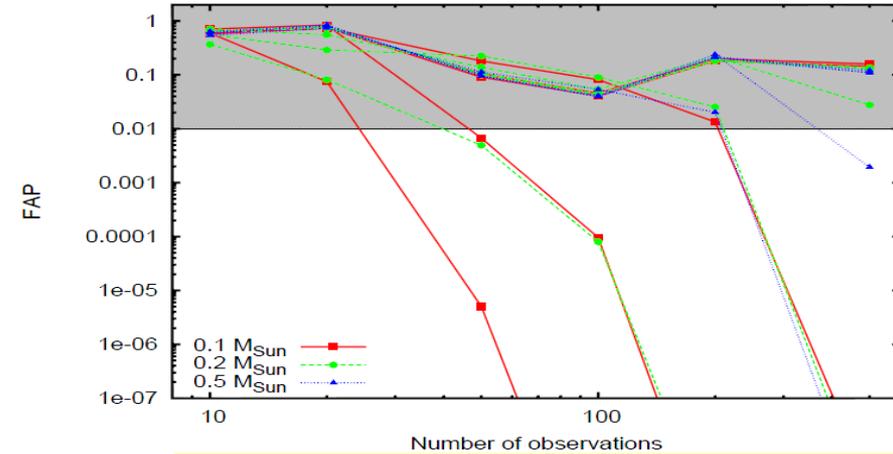
Only 10 & 20 M_{\oplus} planets detected with 50 - 100 observations.

Planet Detection IV – $v_{\text{ini}} = 20 \text{ kms}^{-1}$

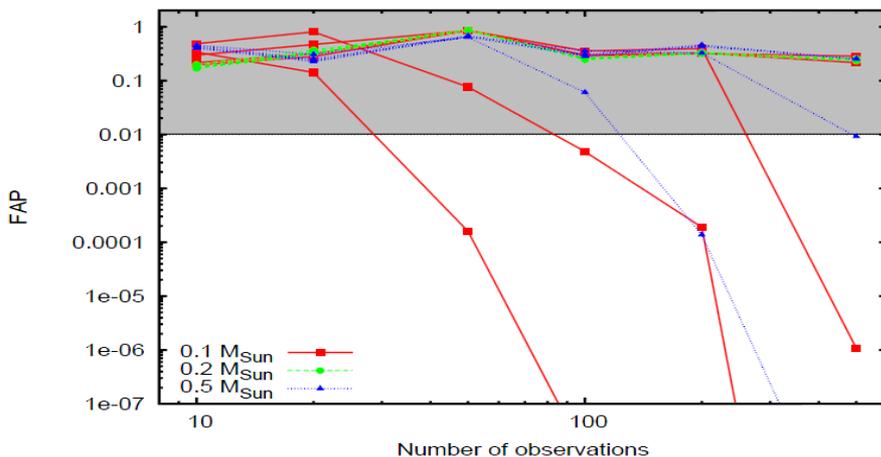
Model 3, $v_{\text{ini}} = 20 \text{ kms}^{-1}$ (Low Contrast)



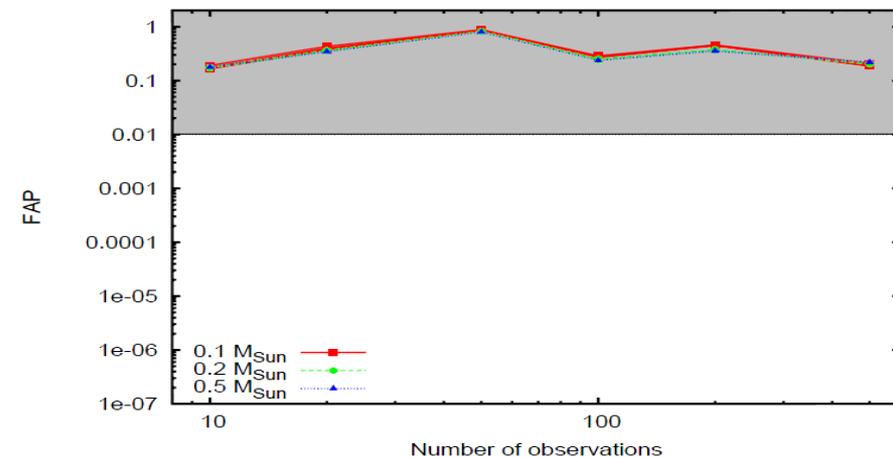
Model 3, $v_{\text{ini}} = 20 \text{ kms}^{-1}$ (High Contrast)



Model 6, $v_{\text{ini}} = 20 \text{ kms}^{-1}$ (Low Contrast)



Model 6, $v_{\text{ini}} = 20 \text{ kms}^{-1}$ (High Contrast)



(Meas. precsn. = 6 ms^{-1})

- $\sim 1 \text{ ms}^{-1}$ precision in NIR (simultaneous Y, J & H) to enable detection of Earth-mass planets in habitable zones of the closest stars
- Low-risk design inherited from PRVS (Gemini)
- Low-cost: £4.6m (\$7.2m) (baseline cost) of which £1.5m (\$2.4m) is hardware/travel

Summary – M dwarf spot simulations

- With only several 10s of epochs detection of habitable zone Earth-like planets orbiting M dwarfs is possible
- Spot contrast important consideration for mid-late M dwarfs
- $v \sin i$ may be limiting factor if spot coverage low
- Removal of starspot jitter via line bisector analysis may be important for study of significant popⁿ of moderat/fast rotators among mid-late M dwarfs
- Eccentric orbits:
 $e = 0.5 \rightarrow 2.5 \times$ observations
 $e = 0.9 \rightarrow 5 \times$ observations

(Barnes, Jeffers & Jones, MNRAS, submitted)